

ELECTRONICALLY FILED
JULY 24, 2006

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Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)

☐ All Debtors) Date: July 25, 2006
☒ USA Commercial Mortgage Co.) Time: 9:30 a.m.
☐ USA Securities, LLC) Place: Courtroom #1
☐ USA Capital Realty Advisors, LLC)
☒ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

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CERTIFICATE OF SERVICE

**CERTIFICATE OF SERVICE OF SUPPLEMENTAL RESPONSE OF THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
FIRST TRUST DEED FUND, LLC TO MOTION FOR AUTHORITY TO FORBEAR
AND TO PROVIDE FURTHER FUNDING FOR CERTAIN OUTSTANDING LOANS
(AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY, USA
CAPITAL FIRST TRUST DEED FUND, LLC AND USA CAPITAL DIVERSIFIED
TRUST DEED FUND, LLC)**

I HEREBY CERTIFY that on the 21st of July, 2006, I served the following document:

Supplemental Response of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Motion for Authority to Forbear and to Provide Further Funding for Certain Outstanding Loans (Affects Debtors USA Commercial Mortgage Company, USA Capital First Trust Deed Fund, LLC and USA Capital Diversified Trust Deed Fund, LLC).

I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. ECF System. (See attached Notice of Electronic Filing)
- ☐ b. United States mail, postage full prepaid to the following:
- ☐ c. Personal service.

I personally delivered the documents to the persons at these addresses:

- ☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
- ☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. By direct email.

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

1
2 ☐ e. **By fax transmission.**

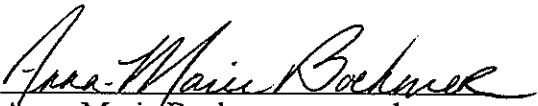
3 Based upon the written agreement of the parties to accept serve by fax
4 transmission or a court order, I faxed the document(s) to the persons at the
5 fax numbers listed below. No error was reported by the fax machine that I
6 used. A copy of the record of the fax transmission is attached.

7 ☐ f. **By messenger.**

8 I served the document(s) by placing them in an envelope or package
9 addressed to the persons at the addresses listed below and providing them to
10 a messenger for service.

11 I declare under penalty of perjury that the foregoing is true and correct.

12 DATED this 24th day of July, 2006.

13 
14 Anna-Marie Boehmer, an employee
15 of SHEA & CARLYON, LTD.
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 7/21/2006 at 4:06 PM PDT and filed on 7/21/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 943

Docket Text:

Supplemental Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document (s)[592] Miscellaneous Motion., filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Supplemental Response to Motion to Forbear and Provide Further Funding.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=7/21/2006] [FileNumber=7106822-0]
[a1f063536f7e1488f5427b831150f6148da6dd0adfb61138381562e00e976bc4669a
c688288c0784aef1d45bedd953be9fd4b9102d4147f923f9321ba05d5cfa]]

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